

January Update

2021

I would like to start by wishing you a Happy New Year!

As we go into a new year, and as investors in the LF Blue Whale Growth Fund, you will be pleased to hear that Edward Sheldon, writing for the Motley Fool, has picked the fund as his “top fund for 2021”. You can read his [article here >>](#)

Our first Factsheet of 2021 is now available to [view online here](#). The eagle-eyed among you will notice a new addition to our top 10 holdings – luxury apparel brand Moncler. Having first bought Moncler when we started the Fund over three years ago, following a period of strong performance it now finds itself sitting amongst our largest holdings. You can read our comment on Moncler (and all the other stocks in our Top 10) on the dedicated “Top 10” page on our website [here >>](#)

Finally, Anne Ashworth, writing for the Daily Mail, featured Blue Whale in her article “Revealed: Three fund managers who achieved stellar returns this year and could put a rocket under YOUR portfolio in 2021”. You can read the article [here >>](#)

Please note that the information provided in this email is not to be construed as advice and any views we express on holdings do not constitute investment recommendations and must not be viewed as such. If you are unsure as to the suitability of an investment for your circumstances, please seek independent financial advice. Investments can go down in value as well as up so you may get back less than you invested. Your capital is at risk. Past performance is not a guide to future performance.

As always, I hope you find this information to be interesting, and here’s to investing in 2021!

Kind regards,

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P.S. Do you know anyone who may find this information interesting?

Please forward this email to them – they can find a link to sign up to our mailshot [here >>](#)

P.P.S Would you or anyone you know be interested in working for Blue Whale? We are currently looking to fill two positions. The deadlines are fast approaching for applications – further details can be found [here >>](#)

